



Presented by Matthew Swegles, Sr. Vice President, Investments, Raymond James in partnership by SOC and The Family Center.

Given the thousands of complex rules and hundreds of claiming options, creating a plan of action for Social Security can be an overwhelming prospect.

One Social Security misstep could leave you missing out on hundreds of thousands of dollars over a lifetime.

5 BIG QUESTIONS

- 1) When do you plan to retire?
- 2) What will your earnings look like if you continue to work past 62?
- 3) What other sources of income will you have in retirement?
- 4) Based on your health and family history, how long do you expect to live?
- 5) Are you married or divorced?

Fortunately, you don't have to go it alone. This informative seminar provides ways to maximize your Social Security benefits and optimize your retirement strategy.

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